



Endowment/Trust Documentation

The church has established the following policy regarding endowment and trust gifts. **Endowments/Trusts shall generally be in amounts of \$5,000 or greater. Lesser amounts will be placed in endowments/trusts that have been grouped according to type and recognized at the time of donation.**

Name of Endowment/Trust: _____

(Example: "Patterson Family Endowment" or "Michael Johnson Endowment" or "Smith Memorial Trust")

The funds will may used for the following Purpose(s): _____

Note: The church retains the right to re-direct the net earnings from any and/or all endowment/trust funds in the event that the recipient ministry or purpose ceases to exist.

I/We understand that the church will hold and invest the principal for the above stated purposes and that the gift is irrevocable. Further, that such disbursement of funds shall be in accordance with the policies and procedures established by the church.

Printed Name

Signature

Date

Printed Name

Signature

Date

